



NEWS RELEASE

CSE: CTTT | OTCQB: CITLF | FRA: X9V

CRITICAL INFRASTRUCTURE TECHNOLOGIES: ACQUISITION AND FINANCING UPDATE

- **NEARING COMPLETION OF DUE DILIGENCE TO ACQUIRE STATE OF THE ART ENGINEERING BUSINESS WITH STRONG DEFENCE AND MINING CONNECTIONS, WESTERN AUSTRALIA**
- **ENGAGES MONETA SECURITIES (ALBERTA) CORP., TO RAISE \$10 MILLION**

Key Highlights

- Nearing completion of the due diligence for the 100% acquisition of a leading Western Australian precision manufacturer with strong defence and industrial connections
- Acquisition adds state-of-the-art fabrication facilities, strengthening sovereign manufacturing capability in Australia
- Establishes vertically integrated production capacity, improving speed, cost efficiency, and scalability
- Provides AUD \$7.4M+ revenue and AUD \$1.9M+ EBITDA contribution (FY2025), with enormous scope to grow
- Provides immediate DISP accreditation, enabling CiTech participation in classified Defence programs
- Moneta Securities, a specialist capital markets advisory and corporate finance firm, engaged to raise \$10 million

Vancouver, BC – December 11, 2025 – Critical Infrastructure Technologies Ltd. (CSE: CTTT) (OTC: CITLF) (FRA: X9V) (“CiTech” or the “Company”), a leading developer of autonomous, high-capacity mobile communications and security platforms, is pleased to provide an update on its acquisition of 100% of the issued shares in a Western Australian precision manufacturing company, to expand its advanced production capabilities and secure local sovereign manufacturing capacity for its Nexus 20 and future product lines.

Under the agreement, CiTech will acquire the company from founders for a total consideration of AUD \$7.7 million, plus standard net debt and working capital adjustments.



The acquisition will add a profitable and well-established business to CiTech, with revenue exceeding AUD\$7.4 million and EBITDA of more than AU \$1.9 million. This provides a robust earnings base to support accelerated growth in sovereign defence manufacturing, enabling CiTech to scale production, strengthen supply chain control, and advance delivery of its Nexus 20 and future autonomous communication systems.

Key Benefits of the Acquisition:

1. Certified to ISO 9001 (Quality), ISO 14001 (Environment), and ISO 45001 (Safety) standards, and operates a fully equipped in-house manufacturing facility featuring state-of-the-art laser cutting systems, CNC folding and bending machines, robotic welding technology, and advanced CAD/CAM integration.
2. Provides CiTech with direct access to a highly skilled workforce and modern fabrication systems, enabling faster prototyping, improved cost control, and scalable manufacturing for its defence and communications technologies.
3. This combination of modern equipment, skilled personnel, and a robust quality management system enables it to produce defence-grade components and assemblies with precision, repeatability, and efficiency.
4. The business has successfully achieved DISP accreditation (Defence Industry Security Program), a critical credential administered by the Australian Department of Defence. DISP membership ensures that companies meet rigorous security, governance, and information protection standards required to work with Defence and its supply chain partners.
5. The acquisition reinforces CiTech's commitment to building a sovereign Australian manufacturing ecosystem capable of supporting rapid-deployment systems for defence, emergency response, and secure communications.
6. It complements CiTech's growing network of international partnerships, including collaborations with Babcock International, Terma, and the establishment of an EU presence in Latvia, and therefore further expanding its reach across NATO's Eastern Flank and allied markets.

Integration & Timeline

Due diligence is progressing well and is expected to be completed by December 19, 2025. Upon satisfactory completion, the parties will immediately move to prepare and finalise the Share Purchase Agreement (SPA).

The acquisition remains subject to:

- Completion of due diligence
- Finalisation of the SPA
- Securing the required funding



- Standard closing conditions

To support these requirements, CiTech has engaged Moneta Securities ([Moneta Securities](#)) to raise up to AUD \$10 million, which will be used to settle the acquisition and provide working capital.

Targeted settlement date: January 31, 2026.

On Behalf of the Board of Directors:

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About Moneta Securities

Moneta Securities is a specialist capital markets advisory and corporate finance firm providing strategic fundraising, capital structuring, and transaction support services for growth-oriented companies. Moneta Securities works with emerging and mid-market businesses to access private and institutional capital, support acquisitions, and strengthen long-term commercial expansion.

www.monetasecurities.com

About Critical Infrastructure Technologies Ltd.

Listed on the CSE with operations in Perth, Western Australia, CiTech is creating autonomous, high capacity, rapidly deployable technology that delivers essential services to where they are needed most. CiTech is targeting the mining, defence, border security/surveillance and emergency services sectors in relation to its first product release, the Nexus 16, which aims to provide critical mobile telecommunications for such sectors. Using patented technologies, CiTech's self-deploying platform (SDP) provides a solution for two of the greatest limitations of current rapidly deployable communication solutions, strength of the tower and ability to rapidly self-deploy and operate, in numerous situations. The SDP is designed to support radio equipment including LTE (Long Term Evolution) and several other technological payloads, such as surveillance and anti-drone systems. CiTech has completed the research and development phase and is currently commercialising the first of many products that will be released. To learn more about the Company, visit www.citech.com.au.

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FORWARD-LOOKING INFORMATION

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Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management made in light of its experience and perception of trends, current conditions and expected developments, and other factors that management believes are relevant and reasonable in the circumstances at the date such statements are made. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. All forward-looking information herein is qualified in its entirety by this cautionary statement, and the Company disclaims any obligation to revise or update any such forward-looking information or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or developments, except as required by law.